



INDUSTRIAL PRODUCER PRICES ON DOMESTIC AND NON-DOMESTIC MARKET - JANUARY 2026

Total Producer Price Indices in Industry

The Total Producer Price Index in Industry increased by 5.9% in January 2026 compared to the previous month. Higher prices were observed in the mining and quarrying industry - by 18.3%, in the manufacturing industry - by 1.9%, and in the electricity, gas, steam and air conditioning supply - by 1.4%.

In the manufacturing industry, price increases were registered in the manufacture of basic metals - by 7.1%, in the manufacture of other non-metallic mineral products - by 6.0%, and in the manufacture of tobacco products - by 3.3%. Price decreases were reported in the manufacture of wood and of products of wood and cork, except furniture; manufacture of articles of straw and plaiting materials - by 1.8%, and in the manufacture of rubber and plastic products - by 0.6%.

The Total Producer Price Index in Industry increased by 11.3% in January 2026 compared to January 2025. A rise was registered in the mining and quarrying industry - by 50.0%, in the electricity, gas, steam and air conditioning supply - by 7.2%, as well as in the manufacturing industry - by 5.9%.

In the manufacturing industry, higher prices were observed in the manufacture of basic metals - by 14.7%, in the manufacture of other non-metallic mineral products - by 11.6%, and in the manufacture of food products - by 11.2%. Price decreases were reported in the manufacture of furniture - by 16.4%, and in the manufacture of tobacco products - by 7.6%.

Figure 1. Total Producer Price Indices in Industry (2021 = 100)



Producer Price Indices on the Domestic Market

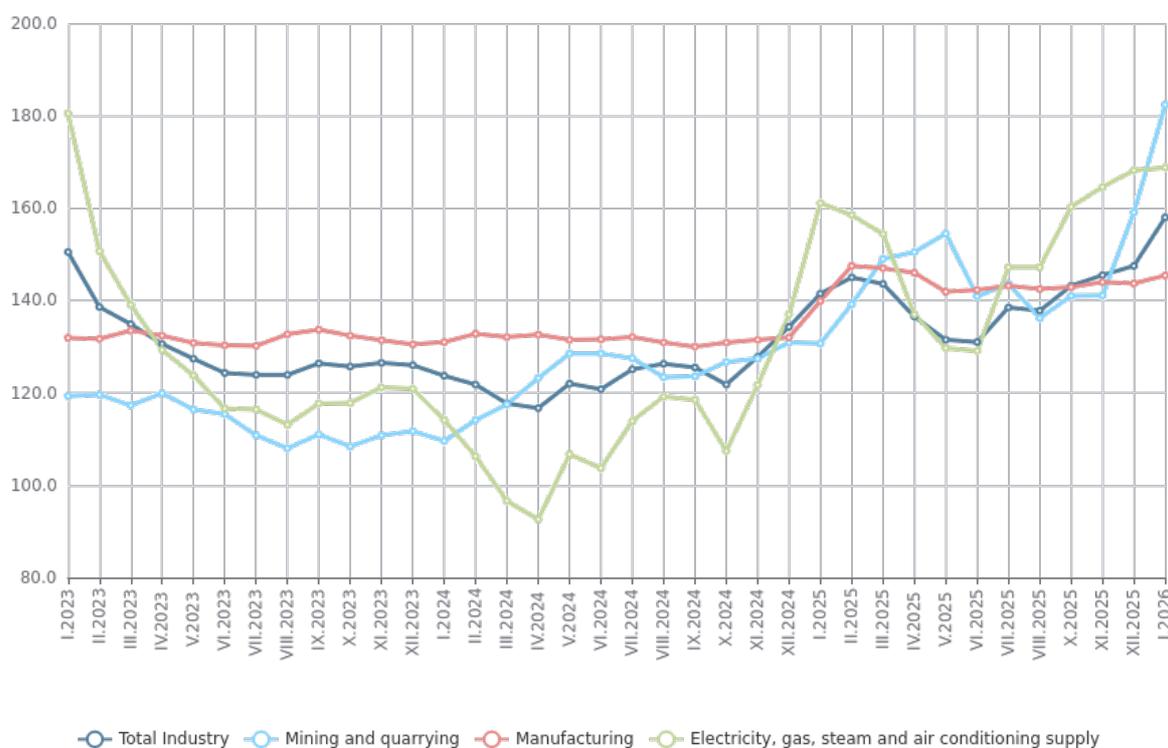
The Producer Price Index on the Domestic Market increased by 7.3% in January 2026 compared to December 2025. Prices rose in the mining and quarrying industry - by 14.3%, in the manufacturing industry - by 1.2%, and in the electricity, gas, steam and air conditioning supply - by 0.8%.

In the manufacturing industry, higher prices were registered in the manufacture of basic metals - by 9.2%, in the manufacture of motor vehicles, trailers and semi-trailers - by 6.1%, and in the manufacture of tobacco products - by 4.2%. Price decreases were observed in the manufacture of wood and of products of wood and cork, except furniture; manufacture of articles of straw and plaiting materials - by 2.7%, and in the manufacture of basic pharmaceutical products and pharmaceutical preparations - by 2.4%.

The Producer Price Index on the Domestic Market increased by 11.7% compared to January 2025. Prices rose in the mining and quarrying industry - by 39.5%, in the electricity, gas, steam and air conditioning supply - by 4.8%, and in the manufacturing industry - by 3.9%.

In January 2026, higher prices in the manufacturing industry compared to January 2025 were registered in the manufacture of basic metals - by 12.0%, in the manufacture of beverages - by 11.8%, and in the manufacture of food products - by 10.4%. Lower prices were reported in the manufacture of electrical equipment - by 5.2%, in the manufacture of motor vehicles, trailers and semi-trailers - by 4.9%, and in the manufacture of other transport equipment - by 3.5%.

Figure 2. Producer Price Indices on the Domestic Market in Industry (2021 = 100)



Producer Price Indices on the Non-domestic Market

The Producer Price Index on the Non-domestic Market increased by 3.6% in January 2026 compared to the previous month and by 10.8% compared to January 2025.

Methodological notes

In relation to the membership of Bulgaria in the euro area from the 1st of January 2026, the National Statistical Institute (NSI) is obliged to produce and publish Producer Price Indices on the Non-domestic Market in the euro area and in the non-euro area. This is valid for all countries that are members of the euro area.

Producer Price Indices measure the average change in the prices of industrial products, which are produced and sold by Bulgarian enterprises. They can be considered an early measure of the current inflation process in the economy and they can be used for international comparisons. Information for the calculation of Producer Price Indices is received on the basis of monthly surveys on producer prices of industrial products sold on the domestic market and on industrial products sold on the non-domestic market. Producer price surveys are based on a constant sample of groups of products, and that sample is representative of the total industrial production.

Total Producer Price Indices are calculated from Producer Price Indices on the Domestic Market and Producer Price Indices on the Non-domestic Market, weighted with the turnover structure on the domestic and the non-domestic market to the total value of turnover in the base year (2021).

Producer Price Indices on the Domestic Market are calculated at a constant base (2021), weighted with the turnover structure on the domestic market.

Producer Price Indices on the Non-domestic Market are calculated at a constant base (2021), weighed with the turnover structure on the non-domestic market.

Annex

Table 1

Total Producer Price Indices in January 2026			
Economic activities	2021 = 100	The previous month = 100	The same month of the previous year = 100
Industry	150.2	105.9	111.3
Mining and quarrying	201.1	118.3	150.0
Mining of coal and lignite	313.4	143.9	191.3
Extraction of crude petroleum and natural gas	..	..	..
Mining of metal ores	189.7	114.5	148.5
Other mining and quarrying	152.9	101.6	112.8
Mining support service activities	..	..	..
Manufacturing	141.4	101.9	105.9
Manufacture of food products	157.5	100.6	111.2
Manufacture of beverages	153.4	102.4	107.2
Manufacture of tobacco products	131.4	103.3	92.4
Manufacture of textiles	146.7	100.4	104.7
Manufacture of wearing apparel	139.1	100.9	103.2
Manufacture of leather and related products	109.9	100.0	102.2
Manufacture of wood and of products of wood and cork, except furniture; manufacture of articles of straw and plaiting materials	132.0	98.2	103.6
Manufacture of paper and paper products	134.6	100.4	102.5
Printing and reproduction of recorded media	139.2	102.0	107.7
Manufacture of coke and refined petroleum products	..	..	..
Manufacture of chemicals and chemical products	132.2	101.9	105.5
Manufacture of basic pharmaceutical products and pharmaceutical preparations	119.9	100.1	105.6
Manufacture of rubber and plastic products	151.1	99.4	104.3
Manufacture of other non-metallic mineral products	176.6	106.0	111.6
Manufacture of basic metals	148.6	107.1	114.7
Manufacture of fabricated metal products, except machinery and equipment	141.0	100.6	100.8
Manufacture of computer, electronic and optical products	143.4	100.1	102.9
Manufacture of electrical equipment	135.0	100.4	103.6
Manufacture of machinery and equipment n.e.c.	129.4	100.4	98.7
Manufacture of motor vehicles, trailers and semi-trailers	121.0	101.2	109.3
Manufacture of other transport equipment	109.1	100.1	100.1
Manufacture of furniture	125.0	100.2	83.6
Other manufacturing	107.4	100.9	102.2
Repair and installation of machinery and equipment	140.9	100.8	107.9
Electricity, gas, steam and air conditioning supply	163.1	101.4	107.2
Electricity, gas, steam and air conditioning supply	163.1	101.4	107.2

Economic activities	2021 = 100	The previous month = 100	The same month of the previous year = 100
Intermediate goods	150.1	104.5	112.2
Energy goods	147.3	102.7	108.9
Investment goods	130.3	100.8	103.4
Consumer durables	126.3	100.3	94.7
Consumer non-durables	149.8	100.9	108.1
".." - Confidential data.			

Table 2

Producer Price Indices on the Domestic Market in January 2026			
Economic activities	2021 = 100	The previous month = 100	The same month of the previous year = 100
Industry	158.0	107.3	111.7
Mining and quarrying	182.4	114.3	139.5
Mining of coal and lignite	313.7	143.9	191.3
Extraction of crude petroleum and natural gas	..	..	..
Mining of metal ores	153.7	104.5	125.9
Other mining and quarrying	147.7	101.3	115.7
Mining support service activities	..	..	..
Manufacturing	145.4	101.2	103.9
Manufacture of food products	166.5	100.3	110.4
Manufacture of beverages	161.0	102.6	111.8
Manufacture of tobacco products	160.1	104.2	99.2
Manufacture of textiles	157.9	101.5	104.5
Manufacture of wearing apparel	147.3	100.7	107.5
Manufacture of leather and related products	123.9	99.9	96.6
Manufacture of wood and of products of wood and cork, except furniture; manufacture of articles of straw and plaiting materials	139.8	97.3	99.0
Manufacture of paper and paper products	136.0	100.8	100.9
Printing and reproduction of recorded media	138.2	102.2	106.3
Manufacture of coke and refined petroleum products	..	..	..
Manufacture of chemicals and chemical products	138.6	101.5	103.8
Manufacture of basic pharmaceutical products and pharmaceutical preparations	106.9	97.6	103.1
Manufacture of rubber and plastic products	134.0	100.0	101.8
Manufacture of other non-metallic mineral products	166.7	101.6	104.7
Manufacture of basic metals	133.9	109.2	112.0
Manufacture of fabricated metal products, except machinery and equipment	137.2	100.5	97.2
Manufacture of computer, electronic and optical products	122.6	100.2	103.2
Manufacture of electrical equipment	135.9	101.9	94.8
Manufacture of machinery and equipment n.e.c.	134.4	101.3	98.5
Manufacture of motor vehicles, trailers and semi-trailers	125.7	106.1	95.1
Manufacture of other transport equipment	118.3	100.3	96.5
Manufacture of furniture	160.3	100.3	102.6
Other manufacturing	98.7	102.2	103.7
Repair and installation of machinery and equipment	145.9	101.3	106.2
Electricity, gas, steam and air conditioning supply	168.8	100.8	104.8
Electricity, gas, steam and air conditioning supply	168.8	100.8	104.8
Intermediate goods	142.9	102.4	106.3
Energy goods	169.1	101.6	105.1

Economic activities	2021 = 100	The previous month = 100	The same month of the previous year = 100
Investment goods	134.3	101.5	100.9
Consumer durables	148.8	100.2	99.7
Consumer non-durables	158.2	100.7	108.7
".." - Confidential data.			

Table 3

Producer Price Indices on the Non-domestic Market in January 2026			
Economic activities	2021 = 100	The previous month = 100	The same month of the previous year = 100
Industry	139.0	103.6	110.8
Mining and quarrying	277.4	130.7	187.9
Mining of coal and lignite	-	-	-
Extraction of crude petroleum and natural gas	-	-	-
Mining of metal ores	..	..	..
Other mining and quarrying	171.5	102.7	104.9
Mining support service activities	-	-	-
Manufacturing	138.2	102.5	107.7
Manufacture of food products	140.4	101.5	113.3
Manufacture of beverages	92.4	100.0	68.5
Manufacture of tobacco products	109.6	102.4	85.9
Manufacture of textiles	143.1	100.0	104.8
Manufacture of wearing apparel	135.5	101.0	101.3
Manufacture of leather and related products	102.7	100.0	106.0
Manufacture of wood and products of wood and cork, except furniture; manufacture of articles of straw and plaiting materials	120.6	99.7	112.5
Manufacture of paper and paper products	132.6	99.9	104.9
Printing and reproduction of recorded media	142.6	101.3	113.1
Manufacture of coke and refined petroleum products	..	..	..
Manufacture of chemicals and chemical products	124.9	102.4	107.8
Manufacture of basic pharmaceutical products and pharmaceutical preparations	140.9	103.3	108.7
Manufacture of rubber and plastic products	165.1	99.0	106.1
Manufacture of other non-metallic mineral products	190.5	111.9	121.6
Manufacture of basic metals	152.0	106.7	115.2
Manufacture of fabricated metal products, except machinery and equipment	147.1	100.9	107.0
Manufacture of computer, electronic and optical products	151.5	100.1	102.8
Manufacture of electrical equipment	134.6	99.9	107.1
Manufacture of machinery and equipment n.e.c.	127.7	100.1	98.8
Manufacture of motor vehicles, trailers and semi-trailers	120.1	100.2	112.9
Manufacture of other transport equipment	106.7	100.1	101.2
Manufacture of furniture	80.6	99.8	57.2
Other manufacturing	111.6	100.3	101.6
Repair and installation of machinery and equipment	134.5	100.0	110.3
Electricity, gas, steam and air conditioning supply	122.3	108.2	138.2
Electricity, gas, steam and air conditioning supply	122.3	108.2	138.2
Intermediate goods	153.5	105.4	115.0
Energy goods	113.6	105.3	118.8

Economic activities	2021 = 100	The previous month = 100	The same month of the previous year = 100
Investment goods	128.1	100.3	104.8
Consumer durables	110.4	100.5	90.4
Consumer non-durables	137.0	101.4	106.8
".." - Confidential data.			
"-" - Not available.			